

Appendix 1: Projected Housing Demand by Local Authority Area 2020-2031

ESRI NPF Scenario Housing Supply Target

Table 1: Dublin City Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	3,864	57,960
B	Actual new housing supply 2017-19	1,755	5,266
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	5,634
D	Housing Demand 2020-31 =Total (A-B+C)/12	4,861	58,328

Table 2: Dun Laoghaire-Rathdown Co. Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	1,735	26,023
B	Actual new housing supply 2017-19	1,206	3,617
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	494
D	Housing Demand 2020-31 =Total (A-B+C)/12	1,908	22,900

Table 3: Fingal County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	1,663	24,938
B	Actual new housing supply 2017-19	2,090	6,270
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	1,940
D	Housing Demand 2020-31 =Total (A-B+C)/12	1,717	20,608

Table 4: South Dublin County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	1,697	25,459
B	Actual new housing supply 2017-19	1,439	4,318
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	2,050
D	Housing Demand 2020-31 =Total (A-B+C)/12	1,932	23,191

Table 5: Kildare County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	1,483	22,238
B	Actual new housing supply 2017-19	1,368	4,104
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	291
D	Housing Demand 2020-31 =Total (A-B+C)/12	1,535	18,425

Table 6: Louth County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	861	12,919
B	Actual new housing supply 2017-19	559	1,676
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	233
D	Housing Demand 2020-31 =Total (A-B+C)/12	956	11,476

Table 7: Meath County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	1,137	17,058
B	Actual new housing supply 2017-19	1,412	4,236
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	253
D	Housing Demand 2020-31 =Total (A-B+C)/12	1,090	13,075

Table 8: Wicklow County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	732	10,976
B	Actual new housing supply 2017-19	730	2,190
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	150
D	Housing Demand 2020-31 =Total (A-B+C)/12	745	8,936

Table 9: Laois County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031;	410	6,152
B	Actual new housing supply 2017-19	198	594
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	56
D	Housing Demand 2020-31 =Total (A-B+C)/12	468	5,614

Table 10: Longford County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	282	4,231
B	Actual new housing supply 2017-19	91	273
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	43
D	Housing Demand 2020-31 =Total (A-B+C)/12	333	4,001

Table 11: Offaly County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	375	5,621
B	Actual new housing supply 2017-19	157	472
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	114
D	Housing Demand 2020-31 =Total (A-B+C)/12	439	5,623

Table 12: Westmeath County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	470	7,047
B	Actual new housing supply 2017-19	186	557
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	84
D	Housing Demand 2020-31 =Total (A-B+C)/12	548	6,574

Table 13: Cork City Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	1,709	25,633
B	Actual new housing supply 2017-19	582	1,745
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	498
D	Housing Demand 2020-31 =Total (A-B+C)/12	2,032	24,386

Table 14: Cork County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	2,175	32,624
B	Actual new housing supply 2017-19	1,182	3,545
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	166
D	Housing Demand 2020-31 =Total (A-B+C)/12	2,437	29,245

Table 15: Kerry County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	616	9,240
B	Actual new housing supply 2017-19	380	1,139
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	176
D	Housing Demand 2020-31 =Total (A-B+C)/12	690	8,277

Table 16: Clare County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	491	7,360
B	Actual new housing supply 2017-19	296	887
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	123
D	Housing Demand 2020-31 =Total (A-B+C)/12	550	6,596

Table 17: Limerick City and County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	1,827	27,402
B	Actual new housing supply 2017-19	516	1,547
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	461
D	Housing Demand 2020-31 =Total (A-B+C)/12	2,193	26,316

Table 18: Tipperary County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	523	7,838
B	Actual new housing supply 2017-19	237	710
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	132
D	Housing Demand 2020-31 =Total (A-B+C)/12	605	7,260

Table 19: Carlow County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	356	5,335
B	Actual new housing supply 2017-19	173	518
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	57
D	Housing Demand 2020-31 =Total (A-B+C)/12	406	4,874

Table 20: Kilkenny County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	535	8,025
B	Actual new housing supply 2017-19	235	705
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	95
D	Housing Demand 2020-31 =Total (A-B+C)/12	618	7,415

Table 21: Waterford City and County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	629	9,440
B	Actual new housing supply 2017-19	383	1,150
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	164
D	Housing Demand 2020-31 =Total (A-B+C)/12	705	8,454

Table 22: Wexford County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	550	8,255
B	Actual new housing supply 2017-19	478	1,434
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	110
D	Housing Demand 2020-31 =Total (A-B+C)/12	578	6,931

Table 23: Galway City Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	619	9,289
B	Actual new housing supply 2017-19	180	540
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	293
D	Housing Demand 2020-31 =Total (A-B+C)/12	754	9,042

Table 24: Galway County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	1,579	23,692
B	Actual new housing supply 2017-19	614	1,841
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	120
D	Housing Demand 2020-31 =Total (A-B+C)/12	1,831	21,971

Table 25: Mayo County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	466	6,984
B	Actual new housing supply 2017-19	338	1,014
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	38
D	Housing Demand 2020-31 =Total (A-B+C)/12	501	6,008

Table 26: Roscommon County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	254	3,815
B	Actual new housing supply 2017-19	141	422
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	29
D	Housing Demand 2020-31 =Total (A-B+C)/12	285	3,422

Table 27: Donegal County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	851	12,759
B	Actual new housing supply 2017-19	411	1,233
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	51
D	Housing Demand 2020-31 =Total (A-B+C)/12	965	11,577

Table 28: Leitrim County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	111	1,667
B	Actual new housing supply 2017-19	61	184
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	0
D	Housing Demand 2020-31 =Total (A-B+C)/12	124	1,483

Table 29: Sligo County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	399	5,992
B	Actual new housing supply 2017-19	139	418
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	43
D	Housing Demand 2020-31 =Total (A-B+C)/12	468	5,617

Table 30: Cavan County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	410	6,149
B	Actual new housing supply 2017-19	148	443
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	46
D	Housing Demand 2020-31 =Total (A-B+C)/12	479	5,752

Table 31: Monaghan County Council		Annual Average	Total Households
A	ESRI NPF scenario projected new household demand 2017 to 2031	280	4,197
B	Actual new housing supply 2017-19	185	556
C	Homeless households, and estimated unmet demand as at Census 2016	N/A	27
D	Housing Demand 2020-31 =Total (A-B+C)/12	306	3,668